

Interest Adjustment

To: Oslo Børs
 Reference: OSE
 Date: 2017-09-13 13:51:00

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010638075	FRN BW Offshore Limited Senior Unsecured Bond Issue 2012/2017	5,31% (0,81+4,50)	15.09.2017 - 15.12.2017	91	BWO01

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010638075	FRN BW Offshore Limited Senior Unsecured Bond Issue 2012/2017	5,31% (0,81+4,50)	15.09.2017 - 15.12.2017	91	BWO01

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug Guldborg